



## PLANNED GIFT - Statement of Intent

To formalize and record your intent with the NACCC and the Congregational Foundation please complete this form and return to the NACCC via mail, fax, or scanned e-mail. If you have questions please contact the Director of Development and Communications at: (414) 856-1610, or [dfulton@naccc.org](mailto:dfulton@naccc.org).

\_\_\_\_ I/we have made a provision(s) in my/our Estate Plan for a gift to the Congregational Foundation to benefit the NACCC, in the amount of: \$ \_\_\_\_\_.

Please provide specific information/gift restrictions, or attach a copy of the page(s) in your documents that reference your gift.

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Signature \_\_\_\_\_ Date \_\_\_\_\_

Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone \_\_\_\_\_ E-mail \_\_\_\_\_

Attorney Name \_\_\_\_\_ Attorney Phone \_\_\_\_\_

Name of Law Firm: \_\_\_\_\_

\_\_\_\_ I have attached a copy of the planned giving document

### **The 1620 Society**

*The 1620 Society was created by the Congregational Foundation's Board of Governors to recognize individuals who have made a provision in their Estate Plan to name the Congregational Foundation and/or NACCC as a beneficiary. Society Members make a lasting impact on each of the congregations of our member churches who benefit from their thoughtfulness. Your deferred gift qualifies you as a member of The 1620 Society, to be recognized as such by NACCC.*